

Prospector Cataloging/Reference Committee

July 18, 2013
12:00 – 3:00
3801 E. Florida Ave.
Ste. #515
Denver, CO
(303) 759-3399

Present: Pam Blome, CSM; Sommer Browning, Auraria ; Mary Beth Chambers, UCCS; Jessica Hayden, UNC; George Machovec, Alliance; Sandra Macke, DU; Tami Morse, UW; Rose Nelson, Alliance; Karen Neville, CCU; Beth Oehlerts, CSU (Chair), CSU; Andy Preyer, DPL; Janet Ryan, DPL; Wen-ying Lu, CU Boulder ; Cynthia Wilson, JCPL (recorder).

Via remote: Tova Aragon, Poudre River Library District; Georgia Briscoe, Lloyd Chittendon, Ft. Lewis; Emily Epstein, CU Health Sciences; Virginia Inness, COSPL; Mary Katherine Katzer, Marmot; Janet Lee, Regis; Karen Selden, CU Law ; Penny Shiel, Mesa County Libraries; Jimmy Thomas, Marmot; Jamie Walker, CMU; Victor Zuniga, PRPLD.

1. **OCLC's WorldShare Metadata presentation** – Jeff Hastings and David Whitehair
The session was recorded, so will be available for those who couldn't attend (posted on the Prospector Cataloging/Reference Committee webpage).

OCLC's WorldShare is the new interface that will eventually replace Connexion, although no date has been set for that replacement. WorldShare is in beta test currently, with initial release for some portions set for September 2013. Initially, they expect to distribute enhancements on a quarterly basis. Eventually, it will offer a Record Manager function that will allow record by record editing and creating and holdings management. Collection Manager will offer record management at the collection level, providing holdings maintenance, delivery of MARC records and updates, and will provide reports. Demand-driven Acquisitions will be able to display titles already owned, plus titles available for purchase. Once a title is purchased, a MARC record will be sent automatically. The library can set the record delivery schedule by collection. Other features mentioned include: defining which fields are loaded or deleted; customizing the URL; selecting record standards (UTF-8 with Unicode or MARC-8); receiving updates based on selected criteria (encoding level change, upgrade to RDA); improved reporting features. All features are available through the regular OCLC Cataloging subscription.

2. **News/Announcements (Rose)**

Statistics -- Rose has posted the quarterly database and lending/borrowing statistics.

Website redesign – Rose has reviewed all the content from the old website and moved it to the new website. If anyone wants to send quotes about Prospector to be used on the new website, send them to George and/or Rose.

Cataloging FAQ – please send any questions you would like included to Rose.

Discovery layers and MARC records – Prospector is set up so that MARC records can be harvested from the database and added to any discovery layer, increasing the visibility of the Prospector database. Ebsco Discovery and Summon have added the Prospector database. For more information, contact Rose.

Prospector training – Rose is available to provide on-site training as needed. She is also working on some recorded information sessions.

3. DPL update

DPL is waiting on the next release from III for the NCIP update. At this point, record loading and status updates are still an issue. They are starting test borrowing.

4. RDA and Prospector

The Prospector Web_pub_def file is set to display the RDA 3xx fields. There was discussion as to whether we should be displaying those fields in the long run, but it was agreed that it was too soon to decide for sure. If you have the RDA 3xx fields in your record, and they are not displaying even though you are the master record, you will need to resend your record for the display to take effect. It was agreed that the 264 needed to display in Prospector, and that the display label needed to be generated by the 2nd indicator.

5. Prospector records questions

We reviewed how to determine which institution holds the master record (via the character-based staff view). Rose has created help screens to explain the matching algorithm, which will be posted on the Prospector staff website. We reminded members of the best practices documents on the Prospector website. George reviewed the overlay and master record precedence and the load balancing tables for request fulfillment. The load balancing is set into two clusters – the Front Range cluster and the Western Slope cluster. Requests placed by Front Range libraries check Front Range holdings first, then if not found, Western Slope. Requests placed by Western Slope libraries check those holdings first, then if not found, Front Range libraries.

6. Other

A SkyRiver demo will be set up for the fall.

Next meeting to be determined.