

## Prospector Cat/Ref Committee Meeting

April 14, 2016

### Attendees:

Paul Moeller (Chair), CU Boulder; Cynthia Wilson, JCPL; Virginia Inness, Colorado State Publications Library; Laura Wright, CU Boulder; Jamie Walker Colorado Mesa University; Allison Harakal, Vail; Debbie McCarthy, University of Wyoming; Diane ECO valley; Georgia Briscoe, University of CO School of Law; Karen Neville Colorado Christian University; Kim Medima, Regis; Lloyd Chittenden, Ft Lewis, representing Marmot; Mary Beth Chambers, University of Colorado-Colorado Springs; Nicole, Western; Pamela Blome, Colorado School of Mines; Sommer Browning, Auraria; Teresa Coberly, CULaw; Jessica Hayden UNC; Erin Elzi DU; David Pimentel, DPL; Janet Ryan, DPL (recorder); Rose Nelson, Alliance,

### Update:

Statistics remain the same, we reviewed them in January. Q2 stats not in yet

DU migrating to ALMA Ex Libris, April 30. Prospector will be turned off for DU

During the interim they'll use DCB box which is a translator box for ALMA to communicate with InnReach

Flatirons consortium – Longmont is joining and will be migrating to Sierra, they're currently a SirsiDynix site using the DCB box

Plan at the Alliance going forward, Alliance has been hosting DCB boxes, which is more efficient and affordable for libraries as they can host several sites on one DCB server

Alliance will host DU's DCB site

Anythink will be joining Prospector, they'll use a DCB box, still in negotiations to decide whether Alliance will host their DCB box or whether it will be hosted locally

DU's plan: June 20 plan to be live on ALMA, Sierra subscription ends June 30, hope to be back on Prospector between June 20-30.

Longmont will be off Prospector while they switch off their DCB box (is off ?) switching to Sierra, they have 2 locations in Polaris now, one on DCB to complete outstanding transactions and one for Sierra going forward.

DPL is also in transition. Innovative is working on an API to eliminate DCB box and NCIP – DPL is in testing now on transactions and scenarios such as canceled holds and others.

Michigan, Jeffco and DPL are test sites for the API – to allow for testing between different ILS's.

DPL testing now in test environment, once it's working, then moved to live, and then test further

Result will be better fulfillment rate for DPL, good because of unique collection and largest public library collection

Prospector Preconference for the ILL conference in Estes Park, Stanley Hotel, Wednesday April 27, 1-4:30 p.m.

Topics:

Erin Elzi will talk about system migration,

Elsevier eBooks,

Director of INNReach will speak

Libraries joining Flatirons: Lafayette, Loveland, Longmont , currently Broomfield, Boulder and Louisville

Several libraries have added collections into the Catalog Comparison tool.

Tool will be down from Weds April 20 (?) to move to different search platform, down for approx 2 weeks. They're adding new functionalities, including specifics in a multiple library search to show how many of the multiple libraries overlap, call number ranges, initially LC, eventually will add Dewey; a consortium has licensed the product so they can evaluate their collections.

DPL asks about not just collection comparisons but what we borrow from Prospector, broken down by class range or some sort of more specific breakdown.

Rose: there are title reports, detailed reports, monthly or range can be specified, there is a login to generate what a specific library borrowed or loaned, by title, pickup location etc. Contact Rose Nelson, Alliance, to get login info.

Laura Wright, serials cataloging manager at CU Boulder – to discuss record loading  
eBook record loading at CU Boulder.

CU has over 2 million batch loaded records, continuing concern about record loading

Laura will run through CU's process, then discuss and determine whether there is a role for this committee to work on best practices

MARC records are batched for:

Pub packages such as Springer, IEEE

eBooks on approval DDA plan EBSCO, MyLibrary

Fed Gov Docs, Colo State Docs

CRL, Classical music online

Microform collections

Sources – Serials Solutions for e-journals & eBooks, records for which there aren't a better source

Vendor or publisher records

OCLC WorldShare Collection Manager

Advantages for OCLC WorldShare

Cooperative mgmt, allows for corrections, creating collections, sharing collections,

OCLC can set holdings (or not) for ILL purposes

MARC record customization – collection specific fields, exclusion of some fields,

Central source of records

Provider neutral records options

Disadvantages

Collections are only as accurate as the vendor data supplied

Timing: records not available immediately

Record quality issues

Dealing with updates

Editing records, quality control

Trying to acquire everything from OCLC WorldShare for consistency, everything gets edited in MarcEdit

Several different load profiles, so that DDA unpurchased titles don't go to Prospector

MARCEdit allows for more specific, conditional editing, i.e. Keep certain subject headings, add certain fields if they don't exist already

Lloyd asks about Ebsco records sent as a file ?

My iLibrary may be short-lived now that they're owned by Proquest - ?

Tracking record loading

Used to use spreadsheets/word documents, overwhelming and messy

Currently using Sierra's ERM to track most of record loading

Work in progress based on Steve Shadle's What can the cataloger do with an ERM system, Serials Librarian. Jan-Jun 2011, Vol. 60 Issue 1-4, p174-180

It's only been in place for a couple of months, no less work than the spreadsheet but there are advantages:

Tracks who loads the records, where do they come from, how often, when were they last loaded, what loader is used,

Good for troubleshooting, there is a tickler file

Decision making processes:

Usually involves collection development/acquisitions, metadata and subject specialists – hoping that ERM will provide a better system of checks & balances for consistency of records

Sources of records, completeness of coverage, quality of records, cost

Will there be notifications if there are new records, how notified, do we need to check or will it be pushed? Deletions? How notified?

Elsevier – new Alliance purchase

New OCLC WorldShare feed – automated holdings feed,

Mary Beth has used WorldShare feed for Elsevier – getting set up requires permission/access from Elsevier and it works well

DU and (who?) are lenders for Elsevier, concern about how that will work when DU is offline

Springer – there is more content than there are records for, CU is working to clean up and add missing records

Jamie from CMU – working with OCLC on the Springer stuff, problem is recently updated ISBNs in the records which causes some of the records to disappear (or lose access?)

Links that might be of interest:

WorldShare Metadata Collection Manager

MarcEdit

Prospector's Best Practices for Record Loading from Feb 2007,  
<https://www.coalliance.org/sites/default/files/bestpractice07.pdf>

How important is a common standard for eBooks in Prospector?

Keep in mind that local practices do affect Prospector

We may not need best practices but keep in mind what practices will affect Prospector

Use prefix for OCLC number to avoid unexpected overlays

If Prospector could match only on electronic – so that we knew we wouldn't be overlaying print

Would it be good to use the same practices for some of the larger vendors?

Set up a subcommittee to evaluate the best practices document?

Who wants to be on the committee?

Laura Wright – CU

Jessica Hayden

David Pimentel - DPL if the scope gets larger than academic

Cynthia Wilson JCPL -was on the original committee

JCPL is doing large batch loads for Hoopla, and others

What challenges do you face and how might this committee address the problems that you're having?

Is there a desire for MARCedit workshop? a WorldShare workshop?

Help straightening out early messes from first attempts at WorldShare record imports?

Exacerbated by removed OCLC numbers

Workshop for MARCedit – someone from CC has written APIs to do some automatically

Laura from CU,

Erin or colleague from DU

Could we do a hand's on? MarcEdit is free to install, bring your own laptop and problems to work on?

What other kinds of things do we want to discuss in these meetings? Reports out from other meetings?

PCC – program of cooperative cataloging, meeting in DC, operations meeting, bibco and CONSER meet, hardcore catalogers, would be interesting to hear about the standards and topics discussed

ECIP program – University Press of Colorado, electronic version of a book for electronic CIP data.

What's going on in each library, esp if there are big things going on

More on BibFrame – how vendors are getting involved – III, Sirsi Dynix, Novelist/Ebsco

CCDA – committee on cataloging and descriptive access

Question from the phone – would we be able to record the MarcEdit training? Checking on that.

Discussion of meeting time and length. Do we need to block out 2 ½ hours (12:30-3pm)? Do we need to start at 12:30?

Next meeting July 21, 2016.