Prospector CAT/REF Committee Notes
October 18, 2018

Data Center move:
Data Center moved to DU, started early July. It took a while to get everything worked out, most everything is operational now and is working better, hardware upgrades, Gold Rush. Some software still needs to be upgraded, but no major impacts.

Prospector Statistics
Statistics available anytime from Colorado Alliance (coalliance.org) site at https://www.coalliance.org/software/prospector/statistics

Fulfillment statistics distributed for review:
Quarterly Bib and Item statistics: July 2018
FY 2018 Fulfillment Statistics
Note that Colorado Shared DCB shows shared stats for all libraries using the DCB box, which include: Anythink, CSU-Fort Collins and Pueblo, Douglas, Colorado School of Mines, DU and Health Sciences Library

Bibs and items shown here are only what has been contributed to Prospector. Some libraries don't commit all of their holdings. E.g. may not contribute electronic resources or reference materials.

Now that DPL is connecting directly through the API, their fulfilments have gone up a lot.

Migrations/Additions Status Report

All libraries that were planning to migrate to a new ILS have migrated and their holdings are back in Prospector. All libraries who had planned to join have joined. Prospector is stable now. No libraries are in transition at the moment.

The Air Force Academy library plans to join Prospector, but not before they migrate their local system. No ETA.

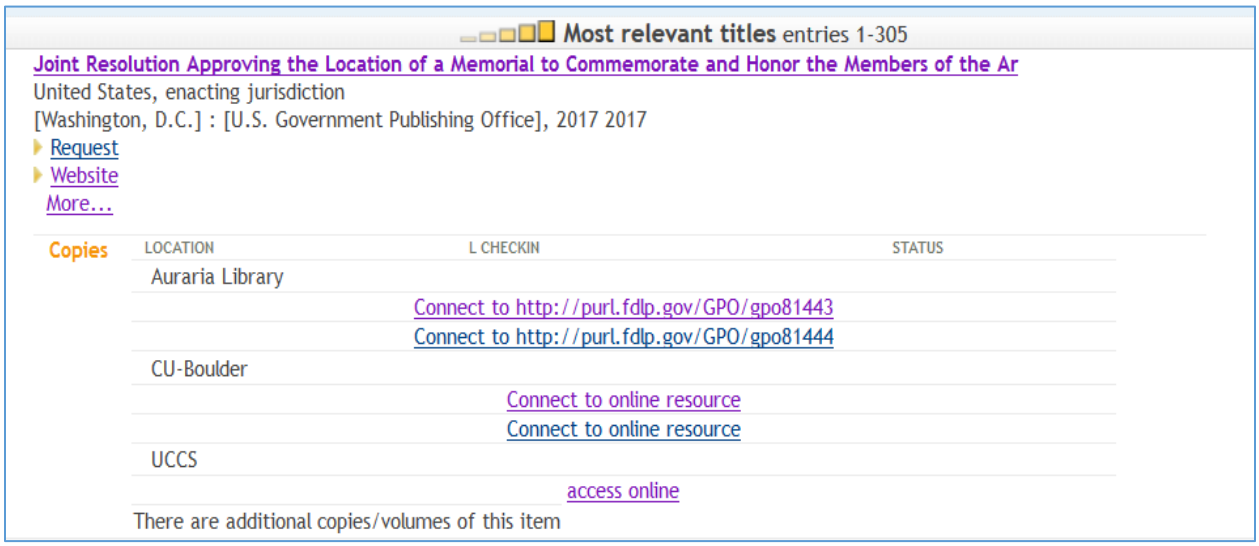
Others in planning stages:

Looking at adding Swift, Aspencat into Prospector, no final decision on this yet.

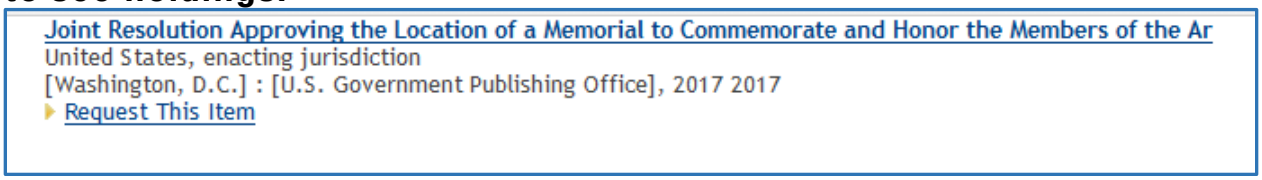
WebPac Refresher: What's different from the old version

Change to the WebPac classic (for better ADA compliance) and to aesthetically match the Encore interface, happened in the spring, 2018. The Request button is displayed more prominently right below the citation. Holdings display after clicking on the brief result. It was confusing to patrons and staff when URLs were provided because most eresources are restricted in use. Now we force people to click through to a result where they can see the individual holdings for each library .

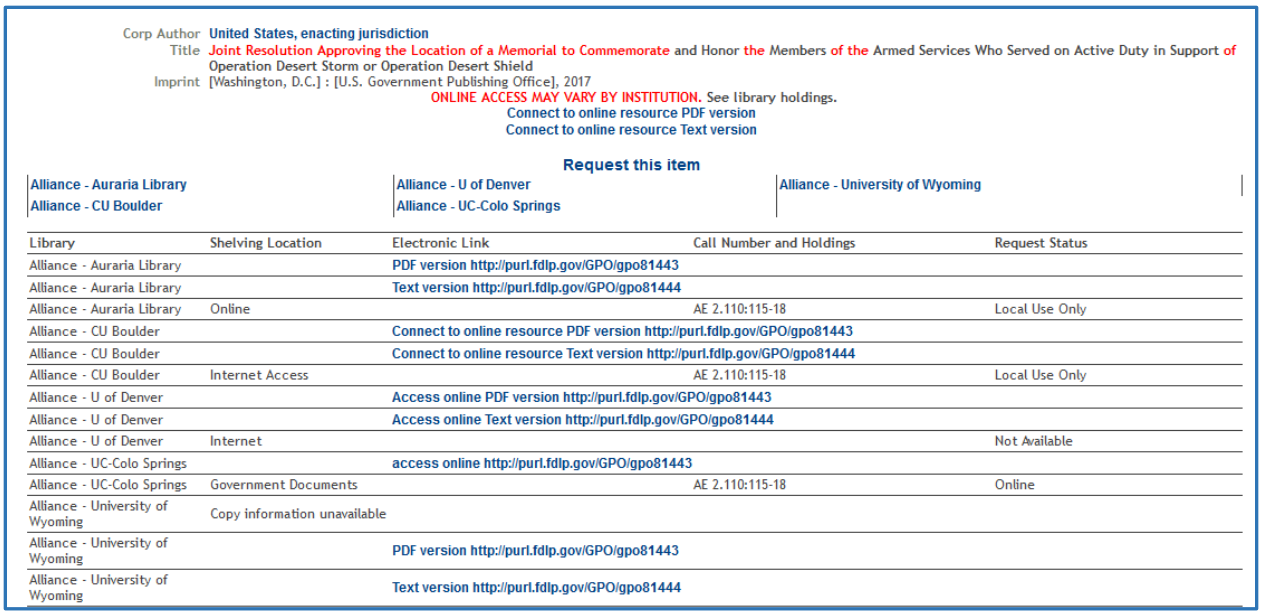
Before the Brief screen included copy information-link to e-resource



Now we have removed copy detail from brief screen. Click through to see holdings.



Click through to full record display



Corp Author United States, enacting jurisdiction
Title Joint Resolution Approving the Location of a Memorial to Commemorate and Honor the Members of the Armed Services Who Served on Active Duty in Support of Operation Desert Storm or Operation Desert Shield
Imprint [Washington, D.C.] : [U.S. Government Publishing Office], 2017

ONLINE ACCESS MAY VARY BY INSTITUTION. See library holdings.
Connect to online resource PDF version
Connect to online resource Text version

Request this item

Alliance - Auraria Library
Alliance - CU Boulder
Alliance - U of Denver
Alliance - UC-Colo Springs
Alliance - University of Wyoming

Library	Shelving Location	Electronic Link	Call Number and Holdings	Request Status
Alliance - Auraria Library		PDF version http://purl.fdlp.gov/GPO/gpo81443		
Alliance - Auraria Library		Text version http://purl.fdlp.gov/GPO/gpo81444		
Alliance - Auraria Library	Online		AE 2.110:115-18	Local Use Only
Alliance - CU Boulder		Connect to online resource PDF version http://purl.fdlp.gov/GPO/gpo81443		
Alliance - CU Boulder		Connect to online resource Text version http://purl.fdlp.gov/GPO/gpo81444		
Alliance - CU Boulder	Internet Access		AE 2.110:115-18	Local Use Only
Alliance - U of Denver		Access online PDF version http://purl.fdlp.gov/GPO/gpo81443		
Alliance - U of Denver		Access online Text version http://purl.fdlp.gov/GPO/gpo81444		
Alliance - U of Denver	Internet			Not Available
Alliance - UC-Colo Springs		access online http://purl.fdlp.gov/GPO/gpo81443		
Alliance - UC-Colo Springs	Government Documents		AE 2.110:115-18	Online
Alliance - University of Wyoming	Copy information unavailable			
Alliance - University of Wyoming		PDF version http://purl.fdlp.gov/GPO/gpo81443		
Alliance - University of Wyoming		Text version http://purl.fdlp.gov/GPO/gpo81444		

We weren't able to add format tags in the WebPac mode, requires additional MARC tagging to get it to work.

There has been some confusion with the upgrade, people want the old Prospector back. Lloyd suggests that it might help to make it more clear when a user is in Classic as opposed to the Encore interface.

Prospector Impact Study: update

Annual directors meeting will be held on November 15, 2018.
This year more in-depth, more meaningful stats will be shared, including staff impact and customer impact.
A survey was put up on the encore interface to get data and hear stories:

- Just over 400 responses were received in about 6 months
- How often used? About 60% said 1/month
- What do you use it for: mostly personal research/recreational
- Did you find what you were looking for? 79% yes
    - There might be misunderstanding about links to electronic resources, or Sierra/Encore problem where requests don't always work

- How can we improve?
    - One idea is to pre-identify as affiliated with specific library in order to only see electronic resources you can access. Innovative says they're working on a way to do that, but no timeline. A potential problem with that is for users with multiple library affiliations.

- Reporting problems is difficult

ILL cost average $15-19, where Prospector is .50 (50 cents)
How much are you paying for Prospector as a percentage of materials budget, for most libraries it's less than 1%

Visual impact of Prospector – visual map of Colorado counties with their level of use

Would like to do a more formal analysis of turnaround time. There is a lot of data but difficulty manipulating it to tease out desired results.

Number of lends compared to library's contributed records, single sites are easier to compute, DCB libraries are more difficult

Library Collection Analysis tool-583 action note – facet for retention commitments
To compare holdings among Alliance libraries, (not all Prospector libraries), some libraries automatically send up dates monthly (or regularly) others send only occasionally

Shared print project:
Libraries committing to retain specific items, adding notes in 583 field

Collection analysis tool helps determine what others have for more informed weeding decisions
DPL analyzed music scores to determine what is owned by others

SUDOC numbers in collection analysis tool

Collection analysis tool allows you to see the actual MARC record that was uploaded from a specific institution, where in Prospector you're seeing the master record

Compare libraries within geographic locations, between Colorado and other participants

Branch and locations (if provided by the library) can also be analyzed
Circulation data? - some is linked to item holdings

Other business

DDA records question: – demand driven project records; is there a way to streamline distribution of discovery records; DU is also having trouble, and will look into it.

Beth Oehlerts at CSU (and chair of the DDA project committee?) is working with Proquest to work on delivery of MARC records for the DDA project, Beth will put out info on the CAT/REF listerv and DDA listserv as appropriate.

Question: has ADA compliance been improved on the Encore platform? Innovative does have a compliance statement that Rose will put out on the listserv

CU Boulder and Folio
Paul Moeller and Laura Wright presented on their participation in Folio (the Future of Libraries is Open)

Powerpoint presentation
https://www.coalliance.org/sites/default/files/FOLIO-CU-Boulder.pptx

More info from Folio site: https://www.folio.org

Folio provides frequent webinars to learn more, live or recorded

Open Library's YouTube channel – Laura Wright
https://www.youtube.com/channel/UC4Vs5mb1qgOXPZgso1LESUw

Wiki.folio.org

The folio metadata model is not MARC

Folio's objective is to create solutions instead of workarounds
It's an opportunity to examine our needs

Next meeting
TBD, probably February or March 2019